

Discount and Commissions to Agent: .963%
Total Discount and Commissions to Agent: \$ 433,350
Price to Company: 99.037%
Proceeds to Company: \$44,566,650

Interest Rate: 7.40% Original Issue
Date: August 24, 1994

Interest Payment Dates: March 15 and Maturity
September 15 Date: September 15, 2001

Interest Payment Period: Semiannually

Terms of Redemption:

Initial Regular Redemption Date: None

Initial Regular Redemption Percentage: N/A

Annual Regular Redemption Percentage Reduction: N/A

Additional Terms:

Optional Repayment Dates: None

Other: None

Global Book-entry Form: x

Certificate Form:

(Check appropriate line)

